

NON DELEGATED CONDO REVIEW SUBMISSION CHECKLIST

(for non-delegated lender use only)

LIMITED REVIEW	
	Completed Limited Review form (see Condo Review Forms on the Forms and Checklists page of
	the correspondent web-site: www.chlcorrespondent.com).
	Copy of property insurance policy. See Insurance Questionnaire form located under Condo
	Review Forms on the Forms and Checklist page the correspondent web-site:
	www.chlcorrespondent.com for additional instructions.
ESTABLISHED PROJECT – FULL REVIEW	
	Completed Full Review – Established Projects form (see Condo Review Forms on the Forms and
	Checklists page of the correspondent web-site: www.chlcorrespondent.com).
	Copy of current operating budget for project
	HOA Master Insurance Policy including property, general liability and fidelity (fidelity required on
	projects w/ more than 20 units)
NEW/NEWLY CONVERTED PROJECT – FULL REVIEW	
	Completed Full Review – New Projects form (see Condo Review Forms on the Forms and
	Checklists page of the correspondent web-site: www.chlcorrespondent.com).
	Proposed or Current Operating Budget
	HOA Master Insurance Policy including property, general liability and fidelity (fidelity required on
	projects w/ more than 20 units)
	Legal Docs including declarations, by-laws and articles of incorporation (recorded)